

Request for Copy or Withdrawal of Will by third party whilst Testator alive

Public Trustee

In very limited circumstances, a third party may request a copy or withdrawal of a Will currently in safekeeping in the Public Trustee's WA Will Bank. If you have a valid request, please complete this request form and send the original form and required certified identification by post to:

Attention: Securities Officer, Public Trustee, 553 Hay St, Perth WA 6000

Alternatively, you may bring your completed form and the required identification to our office between 8:30am - 4:30pm (Mon to Fri). Please note: Requests take two business days to process as Wills are held in a secured vault. We are unable to retrieve your Will on the same day as your request if you attend in person.

Testator details (circle): Mr, Mrs, Ms, Miss, Dr

Surname:

Given name:

Middle name:

Date of Birth: / /

Address:

Suburb:

State: Post Code:

Date of Will (if known): / /

Requestor's Details

Full name:

Address:

Suburb:

State: Post Code:

Telephone (home):

Telephone (work):

Telephone (mobile):

Email address:

Signature of Requestor:

Date of Request: / /

- I request a copy of the testator's latest Will
- I request to withdraw the testator's latest Will
- Other, please provide details

Please provide reason for request in space provided over page

Collection Method

- Send documents to my Address
- Release documents in person, at an **arranged appointment time**.

In very limited circumstances, a third party may receive a copy of or withdraw a Will. In order to make this request you will need to provide:

A Letter of Authority signed by the testator or appropriate proof of authority and reasons for the request; and

If Letter of Authority is provided, also provide current identification for the testator as referred to in the Public Trustee Identification Requirements list. If documents are sent by mail, identification must be certified by an appropriate person; and

Current identification for the requestor/collector as referred to in the Public Trustee Identification Requirements list.

Office Use

MATE ID _____

Identification Sighted Y/N

Will Collected by (Signature) _____

Will Collected on (Date) _____

